

**UNITED STATES BANKRUPTCY COURT  
District of Delaware  
824 Market Street, 3rd Floor  
Wilmington, DE 19801**

Una O'Boyle  
*Clerk of Court*

**To: Debra Grassgreen  
Pachulski Stang Ziehl & Jones  
One Sansome Street  
34th Floor, Suite 3430  
San Francisco, CA 94104**

**RE: 25-10823 Synthego Corporation**

Please be advised that the United States Trustee's Office has filed a "Request to Schedule Section 341 Meeting". The 341 Meeting for the above-mentioned case is to be scheduled on **June 11, 2025 at 1:00pm**, J. Caleb Boggs Federal Building, 844 King Street, Wilmington DE 19801.

Please prepare the "Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Fixing of Certain Dates" (341 Notice). An electronic version of this form is available from the Court's website: [www.deb.uscourts.gov/content/forms](http://www.deb.uscourts.gov/content/forms). Should you want to make changes to this notice, you must contact Una O'Boyle, Clerk of Court, for approval prior to mailing.

Please mail the Notice to all creditors, in addition to the five (5) agencies listed below on or before May 21, 2025 and file the Notice and Certificate of Service with the Court no later than May 28, 2025.

Securities & Exchange Commission  
100 F Street, NE  
Washington, DC 20549

Secretary of State  
Division of Corporations  
Franchise Tax  
P.O. Box 898  
Dover, DE 19903

Securities & Exchange Commission  
New York Regional Office  
Attn: Andrew Calamari, Regional Director  
Brookfield Place  
200 Vesey Street, Suite 400  
New York, NY 10281-1022

Delaware State Treasury  
820 Silver Lake Blvd., Suite 100  
Dover, DE 19904

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Date: 5/15/25

*Una O'Boyle*

Una O'Boyle, *Clerk of Court*

(VAN-472)

United States Bankruptcy Court  
District of Delaware

In re:  
Synthego Corporation  
Debtor

Case No. 25-10823-MFW  
Chapter 11

District/off: 0311-1  
Date Rcvd: May 15, 2025

User: admin  
Form ID: van472

Page 1 of 2  
Total Noticed: 2

The following symbols are used throughout this certificate:

**Symbol      Definition**

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 17, 2025:**

<b>Recip ID</b>	<b>Recipient Name and Address</b>
db	+ Synthego Corporation, 3696 Haven Avenue, Suite A, Redwood City, CA 94063-4604
aty	+ Debra Grassgreen, Pachulski Stang Ziehl & Jones LLP, One Sansome Street, 34th Floor, Suite 3430, San Francisco, CA 94104 UNITED STATES 94104-4436

TOTAL: 2

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: May 17, 2025

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 15, 2025 at the address(es) listed below:**

<b>Name</b>	<b>Email Address</b>
Brett Michael Haywood	on behalf of Interested Party Perceptive Credit Holdings III LP bhaywood@potteranderson.com, leastburn@potteranderson.com;bankruptcy@potteranderson.com;kmccloskey@potteranderson.com;tmistretta@potteranderson.com
Brian J. McLaughlin	on behalf of Creditor Reprocell USA Inc. brian.mclaughlin@offitkurman.com Emily.Rodriguez@offitkurman.com
Christopher M. Samis	on behalf of Interested Party Perceptive Credit Holdings III LP leastburn@potteranderson.com;bankruptcy@potteranderson.com;kmccloskey@potteranderson.com;tmistretta@potteranderson.com
Epiq Corporate Restructuring, LLC	sgarabato@epiqglobal.com

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James E O'Neill

on behalf of Debtor Synthego Corporation joneill@pszjlaw.com efile1@pszjlaw.com

Jonathan Lipshie

on behalf of U.S. Trustee U.S. Trustee jon.lipshie@usdoj.gov

Louis J. Cisz, III

on behalf of Creditor ERS Genomics Limited lcisz@nixonpeabody.com sf.managing.clerk@nixonpeabody.com;jzic@nixonpeabody.com

Malhar S. Pagay

on behalf of Debtor Synthego Corporation mpagay@pszjlaw.com

Maxim B. Litvak

on behalf of Debtor Synthego Corporation mlitvak@pszjlaw.com

Megan Seliber

on behalf of U.S. Trustee U.S. Trustee megan.seliber@usdoj.gov

Reliable Companies

gmatthews@reliable-co.com

Shannon Forshay

on behalf of Interested Party Perceptive Credit Holdings III LP sforshay@potteranderson.com, bankruptcy@potteranderson.com

U.S. Trustee

USTPRegion03.WL.ECF@USDOJ.GOV

TOTAL: 13